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Exotic hadrons with heavy quarks Part 2: Methods

A.V. Nefediev

Josef Stefan Institute, Ljubljana, Slovenia



Beijing, April 2024

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Ordinary hadrons

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Quark model: The structure of hadrons

1964 — Quark model by Gell-Mann & Zweig \Longrightarrow SU(3) multiplets

"Ordinary" hadrons*:

- Meson consists of quark and antiquark
- Baryon consists of 3 quarks

* Compact "exotic" hadrons anticipated



All hadrons understood \implies No "exotic" states

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Quark model: The structure of hadrons

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Prediction of the fourth quark:

- Glashow & Bjorken (1964)
- Glashow, Iliopoulos & Maiani (1970)

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November revolution 1974: Discovery of charm







SLAC ($e^+e^- \rightarrow hadrons$)

Narrow resonance J/ψ with mass around 3.1 GeV

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November revolution 1974: Discovery of charm







SLAC ($e^+e^- \rightarrow hadrons$)

Narrow resonance J/ψ with mass around 3.1 GeV

5 years later \implies 10 charmonia states!

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• 1977 — L.Lederman (Fermilab): discovery $\Upsilon(1S)$ with mass $9.54~{\rm GeV}$

$$p + (Cu, Pt) \rightarrow \mu^+ + \mu^- + anything$$



• 1978 — DESY (Germany): discovery of $\Upsilon(2S)$

• 1980 — CESR (USA): discovery of $\Upsilon(3S)$ and $\Upsilon(4S)$

Breit-Wigner parametrisation: Mass, Width, Poles







first Riemann sheet



sheet

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Breit-Wigner parametrisation: Mass, Width, Poles



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Lattice simulations



$$C_{ij}(t) = \langle 0|O_i(t)O_j(0)|0\rangle = \sum_n \frac{e^{-E_n t}}{2E_n} \langle 0|O_i(0)|n\rangle \langle n|O_j^{\dagger}(0)|0\rangle$$

- Continuum limit $\Longrightarrow a \to 0$
- Infinite box $\Longrightarrow L \to \infty$
- Unphysical light quark mass ⇒ Chiral extrapolation

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Quark model: Adding dynamics



$$\hat{H}_0\psi = E_0\psi$$

$$\hat{H}_0 = \frac{p^2}{m_Q} + V_0(r) + V_{\rm SD}(r)$$

$$V_0(r) = \sigma r - \frac{\frac{4}{3}\alpha_s}{r} + C_0$$
 (Cornell potential)

$$V_{SD}(r) = \underbrace{V_{LS}(r)(\boldsymbol{L} \cdot (\boldsymbol{S}_Q + \boldsymbol{S}_{\bar{Q}}))}_{\text{fine structure}} + \underbrace{V_{SS}(r)(\boldsymbol{S}_Q \cdot \boldsymbol{S}_{\bar{Q}})}_{\text{hyperfine structure}}$$

$$+\underbrace{V_{ST}(r)\Big((\mathbf{S}_Q\cdot\mathbf{S}_{\bar{Q}})-3(\mathbf{S}_Q\cdot\mathbf{n})(\mathbf{S}_{\bar{Q}}\cdot\mathbf{n})\Big)}_{\text{spin-tensor force}} \propto \frac{1}{m_Q^2}$$

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Approach to ordinary states



Hadronic physics: Consensus before 2003

- Quark model provides a decent description of low-lying hadrons
- Quark model works surprisingly well even for light flavours
- Heavy flavours (c and b) comply with nonrelativistic theory
- Relativistic corrections improve the description
- Experiment gradually fills "missing states"
- Lattice provides additional/alternative source of information

Hadronic physics: Consensus before 2003

- Quark model provides a decent description of low-lying hadrons
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General conclusion: Hadronic physics is well understood

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Exotic states with heavy quarks

"Exotic animal is more unusual and rare than normal domesticated pets like cats or dogs"



Revolution of 2003: Enfant terrible X(3872)

- I = 0, $J^{PC} = 1^{++}$, contains $c\bar{c}$
- Too light compared with Quark Model prediction

 $M_{\chi_{c1}(2P)}^{\rm QM}-M_X^{\rm exp}\sim 100~{\rm MeV}$

• Strongly attracted to $D\bar{D}^*$ threshold

$$M_X^{\exp} - (M_{D^0} + M_{\bar{D}^{*0}}) \sim 0$$

- Large ($\sim 40\%$) probability of the decay into $D\bar{D}^*$
- Strong isospin violation

$$Br(X \to \pi^+ \pi^- \pi^0 J/\psi) \approx Br(X \to \pi^+ \pi^- J/\psi)$$

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Revolution of 2003: Enfant terrible X(3872)

• I = 0, $J^{PC} = 1^{++}$, contains $c\bar{c}$

- \sim 2500 citations (the most cited paper by Belle)
- $J^{PC} = 1^{++}$ unambiguously established by LHCb in 2013
- Nature of X(3872) still under debate

• New name by PDG —
$$\chi_{c1}(3872)$$

 $M_X^* - (M_{\bar{D}^{0}} + M_{\bar{D}^{*0}}) \sim 0$

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Spectrum of charmonium



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Spectrum of bottomonium



Spectrum of bottomonium



Spectrum of bottomonium



Spectrum of bottomonium



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Effect of hadronic loops

$$|\Psi
angle = egin{pmatrix} \sqrt{Z}|\psi_0
angle \ \chi(m{k})|H_1H_2
angle_{L=0} \end{pmatrix}$$







$$\frac{1}{E - E_0 + \frac{i}{2}\Gamma_0} \quad \Longrightarrow \quad \frac{1}{E - E_f + \frac{i}{2}(gk + \Gamma_0)} \qquad k = \sqrt{2\mu E}$$

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Effect of hadronic loops

$$|\Psi
angle = egin{pmatrix} \sqrt{Z}|\psi_0
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Flatté parametrisation:

- + Simple and physically transparent
- + Accounts for threshold phenomena
- Difficult multichannel generalisation
- Obscure effect of particle exchanges
- Not systematically improvable

$$\frac{1}{E - E_0 + \frac{i}{2}\Gamma_0} \implies \frac{1}{E - E_f + \frac{i}{2}(gk + \Gamma_0)} \qquad k = \sqrt{2\mu E}$$

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Examples of line shapes



- Bound state $(E_f < 0)$ blue curve
- Virtual state $(E_f > 0)$ yellow curve

Pole resides on real axis below threshold on RS-I or RS-II

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Effect of experimental resolution



- Left plot before convolution with resolution
- Right plot after convolution with resolution

Sharp structures turn to broad humps

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Models for exotic states

Hadronic Molecule

Extended object made of $(\bar{Q}q)$ and $(\bar{q}Q)$

• Compact Tetraquark

Compact object made of $(Q\bar Q q\bar q)$

• Hybrid

Compact object made of $(Q\bar{Q}) + gluon(s)$

• Hadro-Quarkonium

 $(Qar{Q})$ surrounded by light quarks









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Models for exotic states

Hadronic Molecule



Extended object made of $(\bar{Q}q)$ and $(\bar{q}Q)$

• ${}^{3}S_{1}$ NN system with I = 0:

Pole on RS-I with $E_B = 2.23$ MeV \implies deuteron

• ${}^{1}S_{0}$ NN system with I = 1:

Pole on RS-II with $E_B = 0.067$ MeV \implies virtual state

Compact object made of $(Q\bar{Q}) + gluon(s)$

Hadro-Quarkonium

 $(Qar{Q})$ surrounded by light quarks



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Some generalities

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Composite or elementary?

Effective range expansion:
$$-a^{-1} + \frac{1}{2}rk^{2} - ik$$
$$a = \frac{2(1-Z)}{(2-Z)}\frac{1}{\sqrt{2\mu E_{B}}} + O\left(\frac{1}{\beta}\right) \qquad r = -\frac{Z}{(1-Z)}\frac{1}{\sqrt{2\mu E_{B}}} + O\left(\frac{1}{\beta}\right)$$
$$\beta \ (\gg k) - (\text{inverse}) \text{ range of force}$$
$$(Weinberg'1960s)$$

Elementary (confined) state

• Two near-threshold poles

Composite (molecular) stateOne near-threshold pole

 \implies pole counting rules (Morgan'1992)

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Effective range of a molecule

- Smorodinsky: r > 0 for finite-range negative potential (Smorodinsky'1948,Esposito et al.'2021)
- Wigner: causality bounds r from above (r < 0 for zero-range potentials) (Wigner'1955)
- Molecule: r is defined by range corrections (Weinberg'1960s)

$$r = \underbrace{-\frac{Z}{(1-Z)}}_{\text{small for } Z \to 0} \frac{1}{\sqrt{2\mu E_B}} + \Delta r(\beta)$$

$$\operatorname{small for } Z \to 0$$

$$\operatorname{small} \left[\operatorname{for } Z \to 0 \right]_{|k^2=0} \sim \frac{1}{m_{\pi}} \sim 1 \text{ fm} > 0$$

Weinberg(like) analysis in physics of heavy flavours

- Resonances reside near S-wave two-body threshold (Yes)
- Bound states (Not always)

Solution: $ar{X} = 1 - Z
ightarrow 1/\sqrt{1 + 2|r/a|}$ (Matuschek et al.'2021)

Stable constituents (Almost never)

Solution: $k_{\text{eff}} = \sqrt{2\mu(E + i\frac{\Gamma}{2})} \Longrightarrow \text{ERE at complex point (Braaten et al.'2010)}$

• No additional thresholds near by (Rarely)

Solution: Expand contributions from additional channels at $k_1 \rightarrow 0$ (!!!)

- No additional singularities (Matter of luck)
 - CDD (Castillejo-Dalitz-Dyson) poles
 - Left-hand cuts

• ...

Solution: No general solution...

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CDD pole

Let direct interaction between hadrons ${\cal H}_1$ and ${\cal H}_2$ produce a near-threshold pole

$$t_V(E) \approx \frac{1}{-\gamma_V - ik}$$

Then the amplitude reads

$$f(E) = \frac{1}{E - E_f + \frac{i}{2}gk - \frac{(E - E_f)^2}{E - E_C}} \quad \text{with} \quad E_C = E_f - \frac{1}{2}g\gamma_V$$

• $|E_C| \gg |E_f|$

$$f(E) \approx \frac{1}{E - E_f + \frac{i}{2}gk}$$

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• $|E_C| \sim |E_f|$

 $f(E) \propto (E - E_C)$

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CDD pole at work

 $|E_C| \gg |E_f|$

 $|E_C| \sim |E_f|$



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CDD pole at work

 $|E_C| \gg |E_f|$





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Generalisation to multiple hadronic channels

$$\begin{split} |\Psi\rangle &= \begin{pmatrix} \sqrt{Z} |\psi_0\rangle \\ \chi_1(\boldsymbol{p}) |H_{11}H_{12}\rangle \\ \chi_2(\boldsymbol{p}) |H_{21}H_{22}\rangle \\ \dots \end{pmatrix} \qquad H = \begin{pmatrix} E_0 & f_1 & f_2 & \cdots \\ f_1 & H_{h_1} & V_{12} & \cdots \\ f_2 & V_{21} & H_{h_2} & \cdots \\ \dots & \dots & \dots & \dots \end{pmatrix} \\ H_{h_i}(\boldsymbol{p}, \boldsymbol{p}') &= \left(\Delta_i + \frac{p^2}{2\mu_i}\right) \delta^{(3)}(\boldsymbol{p} - \boldsymbol{p}') + V_{ii}(\boldsymbol{p}, \boldsymbol{p}') \end{split}$$

For two channels V_{ij} (i, j = 1, 2) is parametrised through the singlet and triplet inversed scattering lengths γ_s and γ_t :

- γ_s governs the position of the zero E_C
- γ_t governs the relevance of the term k_1k_2

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Solution of the Lippmann-Schwinger equation

$$t_s = \frac{1}{2}(t_{11} + t_{22}) + t_{12} = \frac{(E - E_C)(2\gamma_t + i(k_1 + k_2))}{4\pi^2\mu \ D(E)}$$

$$t_t = \frac{1}{2}(t_{11} + t_{22}) - t_{12} = \frac{2\gamma_s(E - E_f) + i(k_1 + k_2)(E - E_C)}{4\pi^2\mu \ D(E)}$$

$$t_{st} = \frac{1}{2}(t_{11} - t_{22}) = \frac{i(k_2 - k_1)(E - E_C)}{4\pi^2 \mu \ D(E)}$$

$$D(E) = \gamma_s \Big(2\gamma_t + i(k_1 + k_2) \Big) (E - E_f) - \Big(2\mathbf{k_1 k_2} - i\gamma_t(k_1 + k_2) \Big) (E - E_C)$$
$$E_C = E_f - \frac{1}{2}g\gamma_s$$

(Artoisenet et al.'2010, Hanhart et al.'2011)



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Contribution of second channel

Assume $|\gamma_s| \to \infty$ (no CDD pole) and $|\gamma_t| \to \infty$ (no channels entanglement) • Naive expansion

$$E - E_f + \frac{i}{2}g(k_1 + \mathbf{k_2}) = \frac{k_1^2}{2\mu} - E_f + \frac{i}{2}g\left(k_1 + \underbrace{\sqrt{2\mu\Delta - \mathbf{k_1^2}}}_{\text{expand for } k_1 \to 0}\right)$$

$$r = r_0 + \delta r$$
 $r_0 = -\frac{2}{\mu g}$ $\delta r = -\frac{1}{\sqrt{2\mu\Delta}} \xrightarrow{\Delta \to 0} \infty (!!!)$

• Educated expansion: Use exact two-channel expression

$$Z = \left(1 - \frac{1}{r_0} \left(\frac{1}{\sqrt{2\mu E_B}} + \frac{1}{\sqrt{2\mu (E_B + \Delta)}}\right)\right)^{-1}$$

in Weinberg formula for r

$$r = r_0 \frac{\sqrt{E_B + \Delta}}{\sqrt{E_B} + \sqrt{E_B + \Delta}} \quad \underset{\Delta \gg E_B}{\rightarrow} r_0$$

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Can we do without ERE?

Probalility to observe resonance in the α -th channel ($\alpha = 1, 2$) (Hyodo et al, '2012, Aceti & Oset'2012)

$$X_{\alpha} = g_{\alpha}^2 \left[\frac{d}{dM^2} \int \frac{d^3p}{(2\pi)^3} G_{\alpha}(M,p) \right]_{|M=M_{\text{pole}}}$$

with the couplings defined as residues

$$g_{\alpha}g_{\beta} = \lim_{M \to M_{\text{pole}}} (M^2 - M_{\text{pole}}^2)T_{\alpha\beta}(M)$$

In neglect of constituents widths

$$X_1 = \frac{\sqrt{E_B + \Delta}}{\sqrt{E_B} + \sqrt{E_B + \Delta}}$$

$$X_2 = \frac{\sqrt{E_B}}{\sqrt{E_B} + \sqrt{E_B} + \Delta}$$

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Generalisation to compact component

Single hadronic channel

 $Z \propto \sqrt{E_B}$ X = 1 - Z

Two hadronic channels ($\mu_1 = \mu_2 = \mu$)

$$Z = \frac{R_0}{R_0 + R_1 + R_2} \qquad X_1 = \frac{R_1}{R_0 + R_1 + R_2} \qquad X_2 = \frac{R_2}{R_0 + R_1 + R_2}$$

where

$$R_{0} = \frac{2}{\mu g} = |\mathbf{r}_{0}| \qquad R_{1} = \frac{1}{\sqrt{2\mu E_{B}}} \qquad R_{2} = \frac{1}{\sqrt{2\mu (E_{B} + \Delta)}}$$
$$\Delta = M_{2}^{\text{th}} - M_{1}^{\text{th}}$$

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Spectral density

Hint: Extract information from continuum w.f. $(E = k^2/(2\mu))$ $|\Psi\rangle = C_k |\psi_0\rangle + \chi_k(p) |H_1 H_2\rangle$ $w(E) = 4\pi\mu k |C_k|^2 \Theta(E - E_{\rm th}^{\rm min}) = \frac{1}{2\pi i} \left[\frac{1}{E - E_0 + \Sigma^*(E)} - {\rm c.c.} \right]$ (Bogdanova et al.'1991, Baru et al'2004) "Z" = W = $\int_{E-\delta}^{E_{\rm th}+\delta} w(E) dE$ (δ is not well defined) $W_{\rm solid} = \int_{0.6\,{\rm MeV}}^{0.2\,{\rm MeV}} w_{\rm solid}(E) dE \approx 0.3$ $W_{\text{dashed}} = \int_{-0.6 \text{ MeV}}^{0.2 \text{ MeV}} w_{\text{dashed}}(E) dE \approx 0.9$

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Unitarisation effects

Particles A and B interact exchanging particle C:



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Unitarisation effects

Particles A and B interact exchanging particle C:

• Naive expectations $(\Gamma(A \to BC) \propto g^2)$:

 $V_{AB} \propto g^2 ~~ \mathop{\Longrightarrow}\limits_{g
ightarrow \infty}~~$ deeply bound states



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Unitarisation effects

Particles A and B interact exchanging particle C:

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• Actuality: as g grows, re-scatterings become important

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Unitarisation effects

Particles A and B interact exchanging particle C:

• Naive expectations $(\Gamma(A \rightarrow BC) \propto g^2)$:

$$A = \begin{array}{c} g \\ \downarrow C \\ B \\ \hline g \\ g \\ \end{array} \begin{array}{c} B \\ \downarrow C \\ g \\ \end{array} \begin{array}{c} B \\ \downarrow C \\ B \\ \hline g \\ \end{array}$$

$$V_{AB} \propto g^2 \quad \Longrightarrow \limits_{g
ightarrow \infty} \quad {
m deeply \ bound \ states}$$

- Actuality: as g grows, re-scatterings become important
- Way to proceed: solve Lippmann-Schwinger equation T = V VGT



- Dashed line: neglected A width
- Dot-dashed line: constant A width
- Solid line: dynamical A width



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Unitarisation effects

Resonances $R_n = (\bar{Q}Q)_n$ interact via $(\bar{q}Q)$ field $\varphi (\mathcal{L}_{int} = g \sum_n R_n \bar{\varphi} \varphi)$



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Unitarisation effects

Resonances $R_n = (\bar{Q}Q)_n$ interact via $(\bar{q}Q)$ field $\varphi (\mathcal{L}_{int} = g \sum_n R_n \bar{\varphi} \varphi)$

Conclusion: For $g \to \infty$ dressed resonances decouple from each other and a molecule is formed



- Deuteron $(m_{\pi} \gg M_n M_p \implies \mu_{\pi} = m_{\pi}) \Longrightarrow V_{\text{OPE}}^{\text{long-range}} \sim \frac{1}{r} e^{-m_{\pi} r}$
- Charmonium system $(m_{\pi} < M_{D^*} M_D \Longrightarrow \mu_{\pi}^2 < 0 \& |\mu_{\pi}| \ll m_{\pi})$:



• Bottomonium system $(m_{\pi} > M_{B^*} - M_B \Longrightarrow \mu_{\pi}^2 > 0 \& \mu_{\pi} < m_{\pi})$:

$$\int d\Omega_{kk'} V_{\text{OPE}}(\boldsymbol{k} - \boldsymbol{k}') \sim \log \frac{\mu_{\pi}^2 + (k + k')^2}{\mu_{\pi}^2 + (k - k')^2} \implies \text{left-hand cut at } k^2 < -\frac{1}{4}\mu_{\pi}^2$$



• Charmonium system $(m_{\pi} < M_{D^*} - M_D \Longrightarrow \mu_{\pi}^2 < 0 \& |\mu_{\pi}| \ll m_{\pi})$:



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$$\int d\Omega_{kk'} V_{\text{OPE}}(\boldsymbol{k} - \boldsymbol{k}') \sim \log \frac{\mu_{\pi}^2 + (k + k')^2}{\mu_{\pi}^2 + (k - k')^2} \implies \text{left-hand cut at } k^2 < -\frac{1}{4}\mu_{\pi}^2$$



• Bottomonium system $(m_{\pi} > M_{B^*} - M_B \Longrightarrow \mu_{\pi}^2 > 0 \& \mu_{\pi} < m_{\pi})$:

$$\int d\Omega_{kk'} V_{\text{OPE}}(\boldsymbol{k} - \boldsymbol{k}') \sim \log \frac{\mu_{\pi}^2 + (k + k')^2}{\mu_{\pi}^2 + (k - k')^2} \implies \text{left-hand cut at } k^2 < -\frac{1}{4}\mu_{\pi}^2$$

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Left-hand cut



$$\mathcal{A} = \frac{1}{u - m^2} = -\frac{1}{m^2 + 2p^2(1 - \cos\theta)}$$

 $s = (p_1 + p_2)^2 = 4(p^2 + M^2) \qquad \Longrightarrow \qquad s_{\rm th} = 4M^2$

$$\mathcal{A}_S = \int \frac{d\Omega}{4\pi} \mathcal{A} = \frac{1}{4p^2} \log \frac{m^2 + 4p^2}{m^2} \implies s_{\text{lhc}} = 4M^2 - m^2$$

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Heavy-quark spin symmetry

- Exotic states contain heavy quarks (HQ)
- In the limit $m_Q
 ightarrow \infty \ (m_Q \gg \Lambda_{
 m QCD})$ spin of HQ decouples

 \implies Heavy Quark Spin Symmetry (HQSS)

- For realistic m_Q 's HQSS is approximate but accurate symmetry of QCD
- HQSS = tool to relate properties of states with different HQ spin orientation

 \implies Spin partners

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Combined analysis

Considering different channels separately is like blind study of elephant



Combined analysis of all data sets is necessary!

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Approach to exotic states



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Effective Field Theory for Hadronic Molecules

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Interaction potential between heavy hadrons:

• Includes all relevant interactions

$$\times$$
 + π + \cdots

- Complies with relevant symmetries (chiral, HQSS, etc)
- Incorporates coupled-channel dynamics
- Expanded in powers of p^2/Λ^2 and truncated at necessary order (LO, NLO...)
- Iterated to all orders via (multichannel) Lippmann-Schwinger equation

$$T = V - VGT$$

Effective field theory for hadronic molecules



- $\bullet~{\rm Expanded}$ in powers of p^2/Λ^2 and truncated at necessary order (LO, NLO...)
- Iterated to all orders via (multichannel) Lippmann-Schwinger equation

$$T = V - VGT$$

Effective field theory for hadronic molecules

Free parameters:

- Low-energy constants
- (Bare) couplings to hadronic channels
- Input (combined analysis):
 - Line shapes (Dalitz plots)
 - Partial branchings

Output:

- Pole position M_0 ("mass" = $\operatorname{Re}(M_0)$, "width" = $2 \times \operatorname{Im}(M_0)$)
- Residues at the poles (dressed couplings)

Predictions:

- New properties of state: line shapes, partial widths,...
- Spin partners: poles, line shapes, partial widths,...
- Chiral extrapolations

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Conclusions

- Collider experiments at energies above open-flavour thresholds started new era in hadronic physics
- Threshold phenomena, coupled channels, pion exchange are important
- Multibody unitarity and analyticity of amplitude need to be preserved
- Line shapes of non-Breit-Wigner form is current reality
- From "mass" and "width" to pole position and residues (couplings)
- EFT can be employed to a success as model-independent, systematically improvable analysis and prediction tool
- Results of EFT analysis to be used as input for QCD-inspired models
- Lattice simulations are important to fill the gap in experimental data and provide numerical experiment in "alternative Universe"



Backup

OPE sign

	I = 0	I = 1
PV	3	1
$(P\bar{V})_{C=\pm}$	3C	-C

$$\begin{array}{cccc} X(3872) & (I=0, C=+) & T_{cc} & (I=0) & Z_b & (I=1, C=-) & W_{bJ} & (I=1, C=+) \\ +3 & +3 & +1 & -1 \end{array}$$